



## Arisinfra Solutions Ltd IPO

<p>Issue Date: 18 June 25 – 20 June 25</p> <p>Price Range: Rs 210 to Rs 222</p> <p>Market Lot: 67</p> <p>Face Value: 2</p>	<p>Sector: Technology enabled B2B supplier for construction materials</p> <p>Location: Mumbai</p> <p>Issue Size: 499 Cr</p>
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Incorporated in 2021, ArisInfra Solutions Limited is a modern platform that helps construction and infrastructure companies buy materials easily and manage their finances smartly. ArisInfra is a business-to-business (B2B) technology-driven company in the expanding construction materials market. The company focuses on digitizing and simplifying the procurement process, delivering an efficient end-to-end customer experience. The product portfolio includes GI pipe (Steel), MS Wire (Steel), MS TMT Bar (Steel), OPC Bulk (Cement) and more.

Between April 1, 2021, and March 31, 2024, the company delivered 10.35 million metric tonnes of construction materials, including aggregates, ready-mix concrete, steel, cement, construction chemicals and walling solutions, utilizing 1,458 vendors and serving 2,133 customers across 963 pin codes in various cities, including Mumbai (Maharashtra), Bengaluru (Karnataka) and Chennai (Tamil Nadu).

The company's clients include Capacit'e Infraprojects Limited, J Kumar Infraprojects Limited, Afcons Infrastructure Limited, EMS Limited, S P Singla Constructions Private Limited, and more. ArisUniterm Re Solutions Private Limited is the company's subsidiary that provides value-added services tailored to real estate developers, including advisory, consultancy, marketing, and sales support.

### Competitive Strengths:

Leveraging technology to transform the supply chain for construction materials.

- Well-positioned to capitalize on significant market opportunities.
- Growing third-party manufactured construction materials.
- Strong network effects ensuring long-term strategic benefits.
- Technology-enabled comprehensive credit risk analysis framework for operational efficiency.
- Led by promoters and supported by an experienced professional team.

## Objects of the Issue

- Repayment / prepayment, in full or part, of certain outstanding borrowings availed by the Company
- Funding the working capital requirements of the Company
- Investment in the Subsidiary, Buildmex-Infra Private Limited, for funding its working capital requirements
- General corporate purposes and unidentified inorganic acquisitions

## ArisInfra Solutions Limited Financial Information

Period Ended	31-Dec-24	31-Mar-24	31-Mar-23	31-Mar-22
Assets	586.56	492.83	394.95	334.22
Revenue	557.76	702.36	754.44	453.77
Profit After Tax	6.53	-17.3	-15.39	-6.49
Net Worth	152.09	141.6	104.94	140.3
Reserves and Surplus	141.1	139.77	-41.36	-6.01
Total Borrowing	322.82	273.98	220.35	154.25

## Our Rating: 16 (average)

### Rating Procedure

	Criteria for giving points	Points	Out Off
Business Risk	Lesser risk higher points	3	5
Financial Risk	Lesser risk higher points	3	5
Market Risk	Lesser risk higher points	3	5
Objective of IPO	Growth & expansion gets more points	3	5
Price	Fair price will get more points	4	10
Total		16	30

A	21 & Above 21	Best to apply
B	18 to 20	Good
C	15 to 17	Average

D	11 to 14	Poor
E	10 & Below 10	Very Poor

Note: The issue is aggressively priced. So investors with high risk appetite with long term view can subscribe Arisinfra Solutions Ltd IPO.

You can apply through Capstocks website EIPO link: <https://kyc.capstocks.com/ipo>

You can also apply by ASBA internet banking of your bank account.

Contact: Anil Kumar 0471-4093333, 9847060019, email: [helpdesk@capstocks.com](mailto:helpdesk@capstocks.com)

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